



## Client Broker (AFSL) Terms of Trade Agreement Account Application

Please return your completed Client Broker (AFSL) Account Application to:

- Maria Dwyer by email to [maria@quaymarineinsurance.com.au](mailto:maria@quaymarineinsurance.com.au)

When this Account Application is received

- the Client Broker AFSL Account Application will undergo a compliance check,
- an appropriate Client Broker Terms of Trade Agreement will be prepared; and
- the Client Broker agreement returned to you for signing.
- The signed Client Broker Agreement **must** be returned for execution



### Client Broker (Licensee) Details

Name of AFS Licensee entity:	
Australian Financial Services Licence No.	
Trading Name:	
Name of GST registered entity: (eg. Trading Trust, etc)	
ABN GST registered entity:	
Website:	
Email:	
Commission Statement Email:	
Claims Email:	
Phone:	
Street Address:	
Postal Address:	
Broker Group: (eg. Steadfast, etc)	
Previous trading names:	
Other office locations:	



### Online Broker Portal

Please nominate an administrator for the online broker portal. This person will be set up as the administrator and will have the ability to add any subsequent employees to the portal.

Name	Email

If there are **authorised representatives** under the licence who wish to use Quay Marine Insurance please provide their full names and AR numbers below

Name	AR no.

### Professional Indemnity:

Professional indemnity insurer:	
Policy no.:	
Expiry date:	
Sum Insured (individual limit):	
Sum Insured (aggregate limit):	

### Banking Details

Name of bank:		
Address of bank:		
Account Name:		
Account Details:	BSB:	Acc no.



## Declaration

I declare that the information provided in this application is correct.

Print name:

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Title / position:

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Signature:

Date:

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